My Career Insights ADVISER ACCESS GUIDE 2022





careeranalysts



Education and Training

What is Adviser Access?

Adviser Access will enable you to manage elements of your school's My Career Insights experience.

With your Adviser Access you can:

- **Monitor** the progress and completion rate of your students' Morrisby Profile and the Unpacking Career Interview
- Access student Morrisby Profile Reports
- Access student self-reported information, including health and other information, that may impact on the contents of a student's report
- Generate **recovery codes** for students, if required
- And much more....

A short course is available to you should you wish to upgrade to full Morrisby Manager access (see final page) for details). Other than the default features, as a Trained Adviser, you can:

- Access Stats for your school •
- **Reset** Assessments •
- Create further **staff access**
- **Self Deliver** unpacking interviews.







Creating your Login Make it Secure **Standard Adviser Access**

- 1.

2.

- 3.
- Reports 4.
- Access 5.
- 6.

Trained Adviser Access

- 7.
- 8.
- 9.
- 10.

Full Morrisby **Optional Aptit Privacy Requi** Resources

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Creating your login

Step by step guide

- Provide an email address to your local CEAV Regional Coordinator.
 Note: this email address cannot be one that you have already used to create a Morrisby Profile account (e.g. to complete the Morrisby Profile yourself) and must be an email account for an individual (e.g. not admin@)
- The Regional Coordinator will process your request.
 Note: requests will only be processed for eligible school staff who require Adviser Access to support students' participation in the program. This includes, for example, career practitioners, Year 9 Level Coordinators, etc. There is no limit to the number of eligible school staff that can be provided with Adviser Access at each school.
- 3. An **email** will be sent to you with a **link to create a password**. Click the link and create a password.
- 4. Visit <u>https://app.morrisby.com/login</u> and login with your email address and password.



Make it Secure

<u>We highly recommend enabling Two Factor Authentication (2FA)</u>

Two factor authentication is a mechanism used to make websites more secure. Once activated, you will be asked for a code, when you login, generated by an **app on your phone or tablet**. This extra step helps prevent access to your account in case your password is obtained by someone.

- Click on your name on the top right corner and select 'My Account' 1.
- On the left menu select 'Security' 2.
- Click on 'Setup Two Factor Authentication' and follow the instruction on the screen. 3.

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		2 My Account	Install the Authy app Alternatively, install G
account 3		幸 Preferences	2. Scan This Code w
Basic Information	Change Password	Two Factor Authentie 🗎 Reports	
Security	Current Password	C You are not using two C→ Logout	
Display Preferences	Enter your current password	authentication	29 :4
Reports	New Password	What is Two Factor Authentication?	â
	Enter your new password	Two factor authentication is a mechanism	
	Confirm Password	activated, you will be asked for a code when	Or, enter this key manually
	Enter your new password again	you login that is generated by an app on your phone or tablet. This extra step helps prevent	6DRBKLP5FYMDAWARJH3
	Save Changes Cancel	access to your account in case your password is obtained by someone.	3. Activate Authentication Code
		4 Setup Two Factor Authentication	Enable Enter the 6 digit code generat

MORRISBY PROFILE – ADVISER ACCESS

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r Android, iPhone/iPad, or for Windows/Ma pale Authenticator on Android, or iPhone/iPad

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Two Factor Authentication

A You are using two factor authentication

d by the authenticator app and click Enable

Standard Adviser Access

This section will help you understand the **main features** and functions available by default through your Adviser Access.

This includes:

- An overview of the **Students tab**
- A description of the **icons and links** available under the Students tab
- How to view and generate a **Student Report** 3.
- How to access an **Adviser Report** 4.
- How to access students' **Online Morrisby Profile** 5.
- How to generate recovery codes. 6.





1. Student Overview

When you **log-in to Adviser Access**, click on the **Students tab.** This is where you will see the students that have registered for the Morrisby Profile at your school.

On the **Overview tab,** for each student registered you will see their:

- Name: student
- Access Icon: access to each student's Online Morrisby Profile
- **Sign-Up:** date of sign up by student
- Last Login: last log-in by student
- Year Group: student's current year level
- Level: student's educational level (this could be center default, calculated at aptitudes completion, or selected by the student).



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					(i) K	ey 🛛 🖪 Repo	rts 0 Selected -	Actions -
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2021	5 months ago	Year 10	VCAL Sr/Certill	-		£=	00%	Reports -
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020	A Never	-	Degree	4			00%	Reports -
)20	over 1 year ago	-	Comp. Deg.	4		e	00%	Reports -

1. Student Overview cont.

You will also see several **icons** that will provide you with information about **students' progress** in completing the program, including:

- Alerts: health information & ipsatisation (incl. for EAL students)
- Interview: completion of the one-on-one interview
- **Profiling Status:** completion of the Morrisby Profile Aptitudes modules
- Reports: access to individual Student Report
- **Reports:** access to an Adviser report for each student.



				Murra	yside Sch	001 00 \$	Samuel Dickson amuel.dickson+adviser@	@ceav.vic.edu.au
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2021	3 months ago	Year 10	Degree	5		e	00%	Reports -
020	A Never	-	Degree	4			00%	Reports -
020	over 1 year ago	-	Comp. Deg.	4		e*	00%	Reports -
						-		



2. Interview Cons

The interview icon changes to **indicate the progress of the one-on-one interview** with the student, and when the interview notes have been uploaded by the career consultant, as follows:

Preparation not complete	Preparation	In
Interview preparation not complete	This student has answered the interview preparation	Stu

When interview notes have been uploaded by the career consultant, these will also be **included** in the student's Morrisby Profile Report (when next produced).



Ident has completed their interview

3. Status Cons

The status icon changes to **indicate a student's progress** in completing the full aptitudes modules, as follows:



This function will allow you to work with your CEAV Regional Coordinator to finalise the **profiling process** for all students and arrange for their Student Reports to be printed and delivered to the school.

Note that this icon is not relevant to students that take the **Optional Aptitude** or **Elemental Aspiration** pathways unless they decide to also start completing the **Aptitudes** modules.

4. Reports - Candidate

Individual Student Reports can be viewed by clicking on the 'Student Report' link under 'Reports'.

A PDF of the report can also be downloaded from here. Before doing so, you **must agree to the Terms of Download** as set out by The Morrisby Organisation Terms and Conditions.

Morrisby							DET Meta Test Centre -	۵	Alvi Tafa atafa@ceav.vic.edu.au
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🚺 Dashboard		-							
Students									
Q Find Students									0.0
Profile									0.0
Reports	0 0						-		· ·
Resources									
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	- (*);							2	Adviser Report
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		-	-	-	-	-		-	A





4. Reports - Adviser

By clicking on 'Adviser Report' under 'Reports', an adviser summary for that student will be generated.

The summary report summarises the **key results** for that student, as set out in their Student Report, including the results from any **modules/questionnaires** completed, and the **career suggestions** based on those results.

Each summary report can be downloaded.



Assessment	L	ow	F
Verbal acc: 56% att: 100%	Ť.	í.	
Numerical			
acc: 53% att: 100%	t.		
Abstract	1.	T.	
(Terrent) at			
acc: 74% att: 96%			
Mechanical acc: 29% att: 77%	- k	5	
Percentile	1%	10%	3



4. Downloading multiple Reports

Multiple students' reports can be generated and downloaded if you wish to.

- **Select** the students whose reports you 1. wish to download OR check the box next to 'Name' above the list of names, which will select all students
- Under Actions, click on Generate Reports.
- 3. Select the **required** report
- Click **Generate** and confirm by clicking **OK** 4.
- The download link will be available under 5 the **Reports** button on the **top navbar**
- You can now **download** + the reports you 6. have generated for the selected students.

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	✓ 14, Age	
	✓ 15, Age	
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	Alvi, Option Test	









5. Access Online Profile

By clicking on the 'Impersonate' icon a you will be able to access a student's interactive online Morrisby Profile. You will also be able to **download a PDF** of the student's report, which we discussed earlier, from within the online Morrisby Profile.

Morrisby					M	urrayside School	Samu samue	iel Dickson I.dickson+adviser@	ceav.vic.edu.au
Home	Students 12			Q	Search	Clear	Select Grou	o • 🛛 🕄 Refres	sh 🛛 🖓 Filters
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	Sample, Steve	MP 🎝 1, Oct 202	0 over 1 year ago	-	Comp. Deg.	4	€	100%	Reports -
	Francis, Harriet	MP 🛃 6, Aug 20	21 3 months ago	Year 10	Degree	5	e>	100%	Reports -
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	Cole, Steve	EA 🛃 1, Oct 202	0 over 1 year ago	-	VCAL Fd/Cert I	-		0%	Reports -







6. Recovery Codes

To create a recovery code:

- **Click** on a student's name to open their details page
- **Create recovery code** under **'Actions'** on the top right corner
- **Reveal** recovery code once it appears underneath the candidate's username.

Students can then use the recovery code to **reset their passwords** <u>HERE</u>

Morrisby	J		Murrayside Sch	nool - Alvi Tafa atafa+adviser@ced
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Resources	Administrator, Ray Administrator, Ray MP Year Group Year O Year O	Key Documents Reports Adviser Report Student Report Student Report Orter Shared (Remote Interview) Iterview Notes Meeting Notes Add Meeting Notes No Next Step defined Options at 16 (click to reveal)	Careers Broadcaster (TV & Radio) Drama Therapist Teacher: Primary Teacher: Secondary Public Relations Officer Museum / Gallery Curator Hotel Manager State Police Officer Probation Service/ Officer Mental Health Nurse Australian Army Officer	Subjects Sociology and social scie Acting and drama Social and public policy Public services and secur Psychology Teaching (young children Radio, TV and film Teaching (secondary or o Criminology Social care, social and yo Law and legal studies Media and communicatio

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Administrator, Ray

MP

Year Group 🖋

Groups 🖋

Date of Birth 16/08/2004

Email Private email used

Registered 29/08/2018

Last Login 3 months ago

Username RAY1185

Secovery Code (click to reveal)

eal No



6. Recovery Codes (multiple)

This feature allows you to **create multiple recovery codes** as well. You can then download these on a **CSV file** along with other students' information.

To Create Multiple Recovery Codes:

- **Select** multiple or all students
- Click 'Actions' and select 'Create recovery codes'
- Under 'Actions' click 'Downloads' and select Student Details reports to download a CSV with details about the selected students, including their recovery codes.



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rained Adviser Access

This section includes an **overview and explanation** of some functionalities available **only** to **Morrisby** Trained Advisers. Information on how to become Morrisby Certified is available on page 22.

Extra features available to Morrisby Trained Adviser are:





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7. Dashboard

The Dashboard is an **interactive overview** of your **school's statistics** for a selected group of candidate profiles. The different cards can be *flipped* to view data relevant to the selected group:

- 1. **Start** by selecting the desired **group of students** (this could be a year group or a group that you have created)
- 2. Click on the arrow *icon* next to the data name you would like to view
- You can also download the data as CSV using the **three-dot icon** : 3.

Morrisby					Murro	ayside School - Alvi Tafa atafa+adviser@	eceav.vic.edu.au		1
	Dashboard						Year 9 -		
Profile	Students 4 in Year 9	With Next Store 4	eps	With Career Favourites 2		With Course Favourites O	_		Type to filter
Staff & Advisers	Career Suggestions	I	Degree Suggestions Sales and marketing	1	Career Favor	urites reveal chart	¢	5	All Groups
	2 Farm Worker 2 Emergency Call Handler		Human resources Advertising and public relations	2					Year Group
	Call Centre Operator		Events and conferences Music technology	2					Year 8
	Sales Assistant Sales Representative		Agriculture Media and communication studie	2					Year 9
	Bank Officer Medical Records Admin. Asst.		Hospitality Literature						Year 10
	Hotel Receptionist		Speech pathology and occupatio	nal therapy					Interest





8. Reset Assessments

In the event that a student needs to re-take any of the modules, you can organise this from within your **Trained** Adviser account.

- Select the student who needs an 1 assessment(s) reset
- **Click 'Reset Assessments'** in the 'Actions' drop-down
- 3. In the dialog window that opens **select** the assessments you want to reset and click 'Reset'
- 4. A warning will appear to **confirm** you want to permanently delete the results for the selected assessment(s).

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Overview Assessment						(i) K	ey 🔋 🗄 Report	s 1 Selected - Actions -		
✓ ♦ Name ♦ Signup		¢Last Login	Year Group	≑Level	Careers	reers Alerts \$Interview P		 Assign to Group Remove from Group 		
Bourke, Georgia	2, May 2021	13 minutes ago	Year 10	Degree	7		e (Add to New Group		
								් Reset Assessments		
						3		Generate Reports		
								Downloads		
								Create Recovery Codes		

Reset Assessments

Please select which assessments you would like to reset. If any of the assessments are part of your centre's mandatory profiling the student will be prompted to complete the assessment again when they next log in

Note: Please be aware that this will permanently delete current results for the selected assessments



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Video Tutorial

9. Create Staff Accounts

As a Morrisby Trained Adviser, you can create **additional staff logins**. They will be given a **basic Career Adviser role**; if they wish to be assigned a Trained Career Adviser role, they will need to obtain the Morrisby Certification as well.

- 1. Click on the 'Staff & Advisers' option on the left-hand menu
- 2. **Select 'Add Staff'** and input their details
- 3. Enable access to All Students and assign the role of **Career Adviser**
- 4. Click on 'Save Changes'.

Managing staff logins from the 'Staff & Adviser' menu is simple.

- You can **Edit** details *🖍* or **Delete** 🔟 their account
- **Reset** their password and **Resend** a Welcome Email under the 'Actions' dropdown menu.



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Last Name	
Member	
2	
roups	
3	
ss entered with details of how to set a passwo	ord. No password will be shown on this page.



10. Self Delivery

As a full Morrisby Trained Adviser, you can **self-deliver profile unpacking sessions** at your school. Once the feature has been **enabled by a CEAV Team Member** (usually your Regional Coordinator), to consider the unpacking session complete, you will need to:

Assign Students to Yourself



2. Follow the flow to **Assign and Impersonate** the Student



1 Click on ⁽Add Motor)

1. CLICK ON Add Notes									
Background		Reflection	Assig	jn	Unpacking		Notes		
Add Notes Last	Saved 15:49	, 24/02/2022 Inte	rview Type: In Pers	on					

2. Select 'Save Notes' and toggle 'Shared' to YES

Backg				
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Example of Ir	nterview No	otes		
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Create and Share Interview Notes





Full Morrisby Profile **Certification Training**

Morrisby Certification

If you are interested in moving **beyond** the functionality of the standard Morrisby Adviser Access, you can register your interest in becoming certified for full Morrisby Certification training.

This will allow you to utilise the **additional functions** we discussed earlier: **Dashboard, Reset Assessments, Staff & Advisers, Self Delivery.**

In order to gain certification, you will need to complete your own Morrisby Profile and a self-paced online course which usually takes around **4-5 hours** to complete. The course is **free of charge** for **eligible Victorian government** school staff, including career practitioners, leading teachers, and other staff working with students on the program.

If interested, please email Barry Darnell, at Career Analysts: <u>barryd@careeranalysts.com.au</u> Or simply fill-in the form available <u>HERE</u>







Optional Aptitudes Profile Training

If you would like to **gain an understanding** of the Optional Aptitudes and Elemental Aspirations profiling pathway.

- **Complete an Optional Aptitudes profile** to get oversight as to the students this may suit a.
- Watch a series of **short training videos** that will enable you to be granted adviser access so that you can 'self-deliver' the b. unpacking of an Optional Aptitudes profile with your students if they have completed the Aspiration Questionnaires only (Interests and/or Personality). Alternatively, you can arrange for the profiles to be unpacked through your Regional Coordinator.

Note for any Aptitudes 'unpacking' **full training is required**, or the MCI team can book an unpacking session with a Career Consultant for any student with a full profile.

To register your interest, please complete this form <u>HERE</u>





Privacy Requirements

Adviser Access

A range of **security levels** exist within Morrisby, reflecting different **levels of access and functionality.** The view you will gain with Adviser Access contains a range of information that is covered by **Victorian privacy law** and the EU GDPR Regulation.

This information includes:

- Individual student reports and interview notes ('personal information')
- Health information
- Ipsatisation and adjustments for some students.

Once you have been provided with **Adviser Access**, you will be asked to **agree to the privacy statement** before seeing information about your school.



Privacy Requirements

Individual student reports

Individual student Morrisby Profile Reports are able to be viewed as described on page 11. Each report contains personal information about the student. The report may be **downloaded and viewed by** individuals with Adviser Access.

Before doing so, you must agree to the Terms of Download as set out by The Morrisby Organisation Terms and Conditions.

Please take time to **read this information**.

♦Name	≑ Signup	¢Last Login	Year Group	\$Level	Careers	Alerts	Interview	Profiling Status	Reports
Aptitude, Full	29, Sep 2021	5 days ago	Year 9	Degree	2		e	00%	Reports -
Aptitudes, Morrisby	28, Sep 2021	4 months ago	Year 10	Degree	-		æ	✓ 100 Adv ▲ A	iser Report
Aspirations, Elemental	28, Sep 2021	4 months ago	Year 9	ATAR<90/CertiV	-		緸	0%	Reports -
🗌 💭 🔊 Boyer, Haniya 🥢 🎤 🏖	24, Jul 2021	about 22 hours ago	Year 10	Comp. Deg.	2	ESL Verbal +9 / Mech +4	e*	100%	Reports -
🗌 风 🖸 Calhoun, Jessica 🥢 🖉 🏖	24, Jul 2021	Aver	Year 10	Degree	2		Ħ	100%	Reports -
Charles, Zeenat	24, Jul 2021	ANever	Year 10	Degree	-		#	00%	Reports -
Connelly, Jo	27, Sep 2021	4 months ago	Year 10	HE Diploma	-		Ħ	0%	Reports -
Dickson, Samuel	23, Nov 2021	20 days ago	Year 9		-		æ	8%	🛇 No Results
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Button to student report

Before downloading this data, you must agree to the following terms:

- I will not pass the files and the information contained within them to any third parties other than those with permission to view the candidates'/candidate's data.
- The files will only be stored and transmitted in a secure manner.
- The files will only be kept for as long as is necessary, after which time they will be permanently deleted.
- I will abide by Morrisby's Terms and Conditions (www.morrisby.com/terms)

Privacy Requirements

Victorian privacy law

In Victorian government schools the management of 'personal information' and 'health information' is governed by the **Privacy** and Data Protection Act 2014 (Vic) and Health Records Act 2001 (Vic) (collectively, Victorian privacy law).

This ensures that the Department (including schools, and contractors/agents) can collect personal and health information necessary for its services and functions, while recognising the right of individuals to have their information handled in ways that they would reasonably expect and in ways that protect their personal and health information.

- **'Personal information'** is information or opinion, whether true or not, about a person whose identity is apparent, or can reasonably be ascertained, from the information or opinion – that is recorded in any form. For example, a person's name, address, phone number and date of birth (age). De-identified information about students can also be personal information
- 'Health information' is information or opinion about a person's physical, mental or psychological health or disability, that is • also personal information – whether in writing or not. This includes information or opinion about a person's health status and medical history, immunisation status and allergies, as well as records of wellbeing services.

The Morrisby Organisation Privacy Policy

The Morrisby Organisation is registered in the **UK**. Data collected as part of setting up a student's Morrisby Profile is stored securely in accordance with the EU General Data Protection Regulation (Regulation (EU) 2016/679).



Resources



MCI Tutorial Videos

- How to Access Morrisby Manager
- <u>Student Overview</u>
- <u>Generate Reports</u>
- How to Generate and use Recovery Codes
- <u>Access Student Online Profile</u>
- <u>Dashboard</u>
- <u>Reset Assessments</u>
- Manage Additional Staff Accounts
- <u>Self Delivery</u>



Other Resources

- <u>2022 School Administration Guide</u>
- <u>Resources for Parents & Families</u>
- <u>Resources for Schools</u>
- <u>Resource Library</u>
- <u>How to transfer a student to your</u> <u>organisation : Morrisby</u>

MORRISBY PROFILE – ADVISER ACCESS



Contact Us

MCI Support Team

8:30am - 4:30pm (Monday – Friday) (03) 9433 8033 support@ceav.vic.edu.au

Further information can be found on the My Career Insights Website